

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W.R. GRACE & CO. , *et al.*,) Case No. 01-01139 (JJF)
)
Debtors.) Jointly Administered
)

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DISTRICT OF DELAWARE

**NOTICE OF APPEARANCE AND
DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that the Official Committee of Asbestos Bodily Injury Claimants (the "Asbestos B.I. Committee") hereby appears in the above-captioned cases by and through its co-counsel, Caplin & Drysdale and Ashby & Geddes; such counsel hereby enter their appearance pursuant to section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"); and such counsel hereby requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and section 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases be given and served upon the following persons at the addresses, telephones, and facsimiles numbers indicated:

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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Demand for Notices and Papers shall not be deemed or construed to be a waiver of the rights (1) to have final orders in noncore matters entered only after de novo review by a District Court Judge, (2) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, actions, setoffs, or

recoupments to which the Asbestos B.I. Committee or any asbestos claimant may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

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A handwritten signature in blue ink, appearing to read "W.P. Bowden", is written over a horizontal line.

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Dated: April 20, 2001

93817.1

CERTIFICATE OF SERVICE

I hereby certify that on April 20, 2001, I caused one copy of the foregoing to be served upon the persons on the attached lists by first class United States mail, postage prepaid, unless otherwise indicated.


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